

Godrej Industries Ltd.
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400079. India.
Tel.: + 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejinds.com

CIN: L24241MH1988PLC097781

Date: January 14, 2019

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

BSE Scrip Code: 500164

NSE Scrip Code: GODREJIND

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 regarding issuance and allotment of Equity Shares pursuant to the Scheme of Amalgamation of Vora Soaps Limited with Godrej Industries Limited

Dear Sir/Madam,

This is with reference to the Scheme of Amalgamation of Vora Soaps Limited ('VSL' or 'the Transferor Company') with Godrej Industries Limited ('GIL' or 'the Transferee Company' or 'the Company') and their respective Shareholders pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 ('Scheme'), as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on December 14, 2018.

Pursuant to the Scheme, the Board of Directors of the Company at its Meeting held today, i.e. on January 14, 2019 have approved the allotment of 19,39,04,681 (Nineteen Crore Thirty Nine Lakh Four Thousand Six Hundred Eighty One) fully paid-up Equity Shares of Re. 1/- (Rupee One Only) each at par, to the Shareholders of the Transferor Company.

The above 19,39,04,681 (Nineteen Crore Thirty Nine Lakh Four Thousand Six Hundred Eighty One) Equity Shares shall rank *pari passu* with the existing Equity Shares of the Company in all respects, including dividend entitlement.



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Further, the existing 19,39,04,681 (Nineteen Crore Thirty Nine Lakh Four Thousand Six Hundred Eighty One) Equity Shares held by the Transferor Company in the Share Capital of the Transferee Company have been cancelled pursuant to the Scheme.

Accordingly, the Issued, Subscribed and Paid-Up Equity Share Capital of the Company remains unchanged post above allotment and cancellation of Equity Shares, ie. Rs.33,63,84,367/- (Rupees Thirty Three Crore Sixty Three Lakh Eighty Four Thousand Three Hundred Sixty Seven Only) [divided into 33,63,84,367 (Thirty Three Crore Sixty Three Lakh Eighty Four Thousand Three Hundred Sixty Seven) Equity Shares of Re.1/- (Rupee One Only) each].

However, post allotment / cancellation of Equity Shares, the Promoter Shareholding in the Company has reduced from 74.72% to 61.33%.

We request you to take the above on your record.

Thanking you,

Yours faithfully,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
FCS 9817

