

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: May 14, 2024

To,
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Sub: Certification of payment of Interest to Non-Convertible Debenture Holders pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Chapter XI of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 ("SEBI Master Circular") as amended on June 30, 2023, we hereby certify that the Company has made payment of interest to the following Non-Convertible Debenture Holders:

ISIN of Security	Security Description	Date of payment of interest and redemption	Corporate Action	Listed on
INE233A08097#	Rated, Listed, Unsecured, 7.17%* Coupon, Redeemable Non- Convertible Debentures of ₹750 Crores. Date of Maturity: May 14, 2025	May 14, 2024	Interest Payment	NSE

**The said new ISIN has been issued pursuant to restructuring of terms of Non-Convertible Debentures under the old ISIN INE233A08048. The new ISIN provided by NSDL is INE233A08097 and same stands listed on NSE with effect from January 11, 2024.*

**The Coupon Rate stands increased from 6.92% per annum to 7.17% per annum with effect from October 27, 2023, vide the Special Resolution passed by the Debenture Holders in their meeting held on December 18, 2023.*

Disclosure as required under the aforesaid SEBI Circular is as under:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payment:

Sl. No.	Particulars	Details
1	ISIN	INE233A08097
2	Issue size	₹750 Crore
3	Interest Amount to be paid on due date	₹52,53,05,055/-*
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	29/04/2024
8	Due date for interest payment (DD/MM/YYYY)	14/05/2024
9	Actual date for interest payment (DD/MM/YYYY)	14/05/2024
10	Amount of interest paid	₹52,53,05,055/-*



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Sl. No.	Particulars	Details
11	Date of last interest payment	12/05/2023
12	Reason for non-payment/ delay in payment	N.A.

**TDS has been deducted as per applicable law.*

c) Details of redemption payments: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then a. By face value redemption b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	
14	Reason for non-payment/delay in payment	

We request you to please take the above intimation on your record.

Thanking you.,
Yours sincerely,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

CC to:

National Securities Depository Limited, Trade World, A wing, 4 th & 5 th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400 013	Central Depository Services (India) Limited 25 th Floor, A Wing, Marathon Futurex, Mafatlal Mills Compound, NM Joshi Marg, Lower Parel (E), Mumbai - 400 013.
Bigshare Services Private Limited Office No S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Center, Andheri (East), Mumbai – 400 093	Catalyst Trusteeship Limited Unit No-901, 9 th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai-400 013

