

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: April 8, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref: Non-Convertible Debentures issued by Godrej Industries Limited

Compliance with SEBI Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as amended from time to time - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

ISIN: INE233A08105*
ISIN: INE233A08097^
ISIN: INE233A08055
ISIN: INE233A08071
ISIN: INE233A08063
ISIN: INE233A08089
ISIN: INE233A08121
ISIN: INE233A08113

Sub: Reporting of Debt Securities issued through private placement

This is with reference to the Securities and Exchange Board of India (SEBI) Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as may be modified and updated from time to time, on the above mentioned subject, please find enclosed a statement containing details of the Company's listed Non-Convertible Debentures issued on private placement basis as per the format specified by SEBI as on March 31, 2024.

Kindly take the same on your record.

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)
Encl.: A/a

CC to:

National Securities Depository Limited,
Trade World, A wing, 4th & 5th Floors,
Kamala Mills Compound, Lower Parel,
Mumbai - 400 013

Central Depository Services (India) Limited
25th Floor, A Wing, Marathon Futurex, Mafatlal Mills
Compound, NM Joshi Marg, Lower Parel (E), Mumbai -
400 013.



Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

| Reporting of Debt Securities issued through private placement of Godrej Industries Limited as on March 31, 2024 | | | | | | | | |
|--|---------------|--------------------|--------------------|-------------|-------------------|-------------------------|----------------------|---------------------------|
| Name of the Issuer | ISIN Number | Issuance date | Maturity date | Coupon Rate | Payment frequency | Embedded option, if any | Amount issued (in ₹) | Amount outstanding (in ₹) |
| Godrej Industries Limited | INE233A08105* | October 28, 2020 | April 26, 2024 | 6.68%* | Annually | Not Applicable | 750 Crore | 750 Crore |
| Godrej Industries Limited | INE233A08097^ | May 14, 2021 | May 14, 2025 | 7.17%^ | Annually | Not Applicable | 750 Crore | 750 Crore |
| Godrej Industries Limited | INE233A08055 | September 28, 2021 | September 28, 2028 | 7.58% | Annually | Not Applicable | 750 Crore | 750 Crore |
| Godrej Industries Limited | INE233A08071 | March 20, 2023 | June 12, 2026 | 8.30% | Annually | Not Applicable | 250 Crore | 250 Crore |
| Godrej Industries Limited | INE233A08063 | March 20, 2023 | December 12, 2025 | 8.35% | Annually | Not Applicable | 300 Crore | 300 Crore |
| Godrej Industries Limited | INE233A08089 | September 27, 2023 | February 26, 2027 | 8.29% | Annually | Not Applicable | 400 Crore | 400 Crore |
| Godrej Industries Limited | INE233A08121 | February 29, 2024 | August 28, 2026 | 8.36% | Annually | Not Applicable | 500 Crore | 500 Crore |
| Godrej Industries Limited | INE233A08113 | February 29, 2024 | August 27, 2027 | 8.40% | Annually | Not Applicable | 500 Crore | 500 Crore |



Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Note:

**The new ISIN INE233A08105 was issued pursuant to restructuring of terms of non-convertible debentures issued by the Company under the old ISIN INE233A08030. The new ISIN provided by NSDL stands listed on NSE with effect from January 11, 2024. The Coupon Rate for the said ISIN stands increased from 6.43% per annum to 6.68% per annum with effect from October 27, 2023, vide the Special Resolution passed by the Debenture Holders at their Meeting held on December 18, 2023.*

^The new ISIN INE233A08097 was issued pursuant to restructuring of terms of non-convertible debentures issued by the Company under the old ISIN INE233A08048. The new ISIN provided by NSDL stands listed on NSE with effect from January 11, 2024. The Coupon Rate for the said ISIN stands increased from 6.92% per annum to 7.17% per annum with effect from October 27, 2023, vide the Special Resolution passed by the Debenture Holders at their Meeting held on December 18, 2023.

