

Performance Update

Q2 & H1 FY- 2025-26

November 11, 2025

DISCLAIMER

“Some of the statements in this communication may be ‘forward looking statements’ within the meaning of applicable laws and regulations. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include changes in industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labour relations.”

PRESENTATION FLOW

- Results
 - Financial Highlights – Consolidated
 - Segment Performance
- Business Performance
 - Performance highlights including Subsidiaries and Associates
- Other information

FINANCIAL HIGHLIGHTS – CONSOLIDATED

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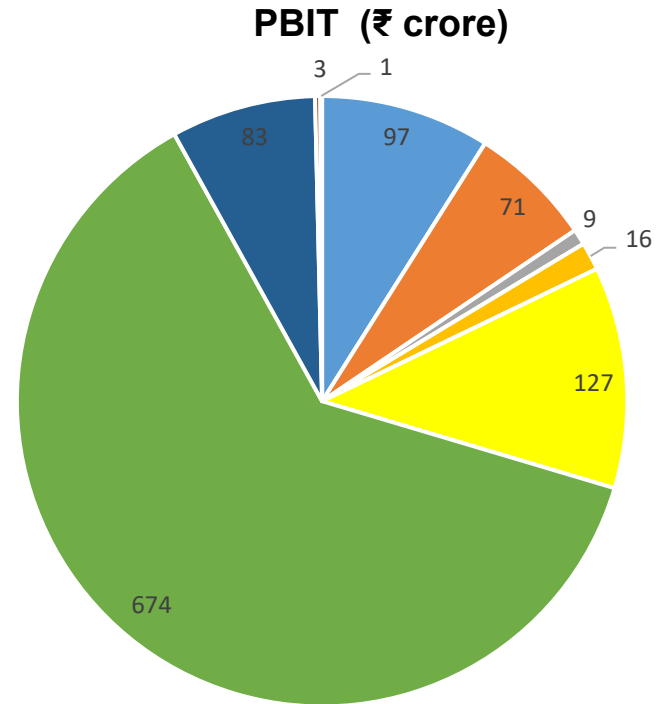
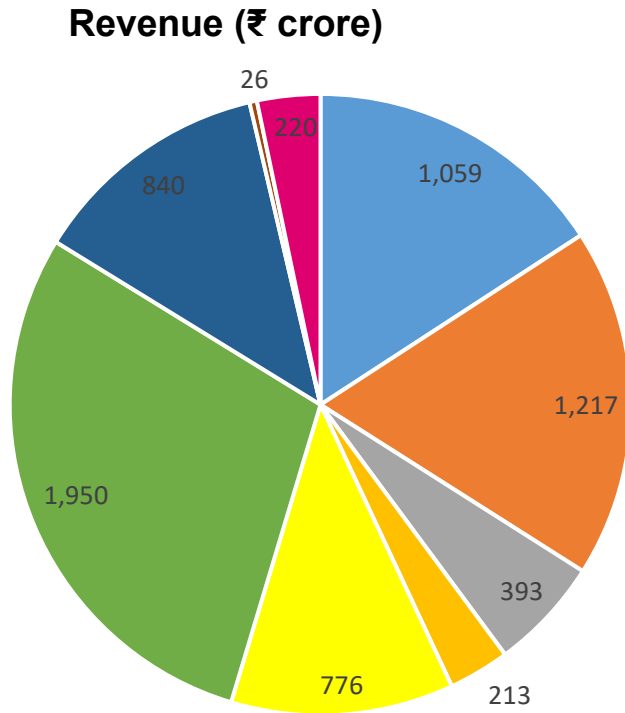
Particulars (₹crore)	Q2 FY 26	Q2 FY25	% Growth	H1 FY 26	H1 FY25	% Growth
Total Income	6,290	5,118	23%	12,009	10,378	16%
PBDIT *	1,428	1,014	41%	3,176	2,420	31%
Depreciation	121	108	-	234	209	-
PBIT*	1,307	906	44%	2,942	2,211	33%
Interest	584	477	-	1,160	910	-
Net Profit *#	242	288	(16%)	592	610	(3%)

** Including share of profit in associates & exceptional.*

With share of profit in associate companies, post reduction of non-controlling interest.

CONSOLIDATED RESULTS – SEGMENT PERFORMANCE

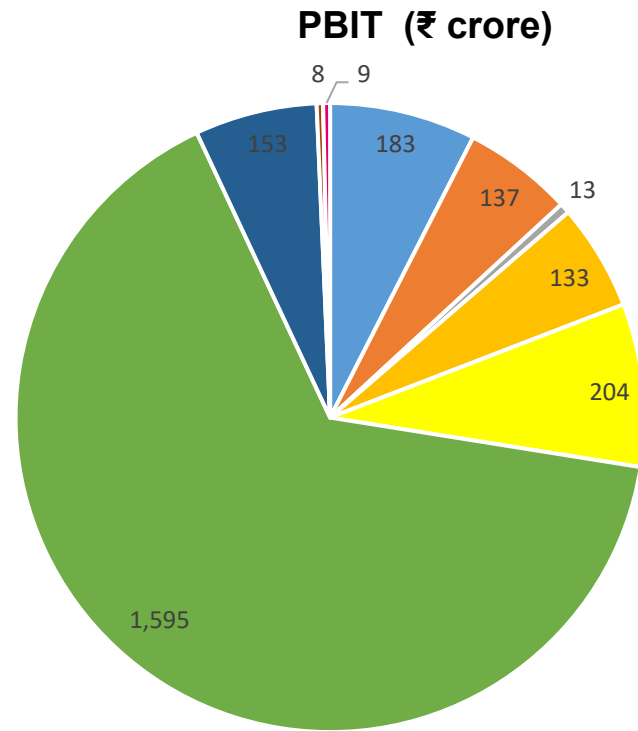
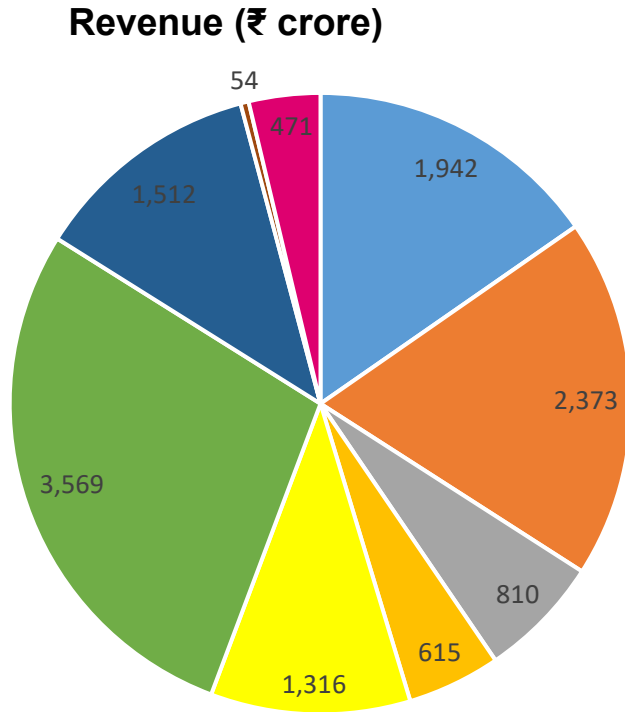
SEGMENT-WISE CONTRIBUTION TO FINANCIALS: Q2 FY 2025-26



- Chemicals
- Dairy
- Veg Oils
- Finance & Investments
- Others

- Animal Feed
- Crop Protection
- Estate & Property Development
- Hospitality

SEGMENT-WISE CONTRIBUTION TO FINANCIALS: H1 FY 2025-26



- Chemicals
- Dairy
- Veg Oils
- Finance & Investments
- Others

- Animal Feed
- Crop Protection
- Estate & Property Development
- Hospitality

**BUSINESS PERFORMANCE: Performance Highlights
incl. subsidiaries, JVs and Associates**

CONSUMER (GCPL)

Business and Financial Highlights for Q2 FY 2025-26:

- Q2 FY 2026 consolidated sales grew by 4% in INR and 4% in constant currency terms year-on-year on the back of underlying volume growth of 3%
- Q2 FY 2026 consolidated net profit de-grew by 2% year-on-year (without exceptional items and one-offs) due to temporary headwinds
- **Category Review**
 - **Home Care:** For Household Insecticides, electrics are gaining market share and Incense Sticks continue to scale up and is the largest branded stick in the category. Air Fresheners continued its strong growth trajectory, continued to gain market share and enjoy market leadership. Fabric Care continued to deliver strong growth momentum as in the previous quarters and gained market share on the back of strong performance in Godrej Fab. Launched Godrej Spic, entry into Toilet Cleaners.
 - **Personal Care:** Personal Wash was most impacted by GST transition and continued to gain market share. Hair Colour continues to gain market share across our key bets on both Crème and Shampoo Hair Colour. Perfumes & Deodorants delivers strong performance.



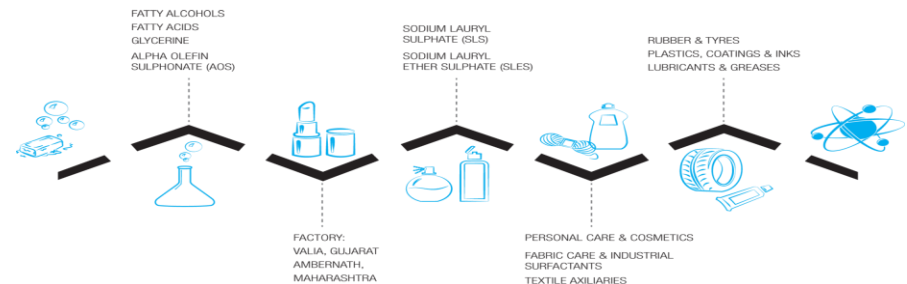
Financial Highlights

₹ crore	Q2 FY-26	Q2 FY-25	H1 FY-26	H1 FY-25
Revenue	1,059	819	1,942	1,551
PBIT	97	95	183	173

- Revenue for Q2 FY26 increased by 29%
- PBIT for Q2 FY26 increased by 2%
- Revenue for H1 FY26 increased by 25%
- PBIT for H1 FY26 increased by 5%
- Exports account for ~27% of Revenue
 - Exports for Q2 FY26 increased by 30%
 - Exports for H1 FY26 increased by 23%



ICC Award for Best Compliant company for employee Health & Safety code



Godrej Properties Limited (GPL) - Consolidated Financial Highlights:

₹ crore	Q2 FY26	Q2 FY25	H1 FY 26	H1 FY25
Total Income	1,867	1,343	3,460	2,981
Net Profit after tax	405	335	1,005	855

Business & Sales Highlights for Q2 FY 2025-26

- Q2 FY26 booking value grew 64% YoY and 20% QoQ to ₹ 8,505 crore. This was achieved through the sale of 4,522 homes with a total area of 7.14 million sq. ft.
- Delivered projects aggregating 2.2 million sq. ft. across 2 cities in Q2 FY26.
- GPL has added 4 new projects with an estimated saleable area of 5.82 million sq. ft. and expected booking value of ₹ 4,850 crore in Q2 FY26.
- GPL received 56 awards in Q2FY26.

AGRI BUSINESS

Godrej Agrovet Limited (GAVL) - Consolidated Financial Highlights

₹ crore	Q2 FY26	Q2 FY25	H1 FY26	H1 FY25
Total Income	2,575	2,461	5,201	4,821
Net Profit after tax	93	112	253	247

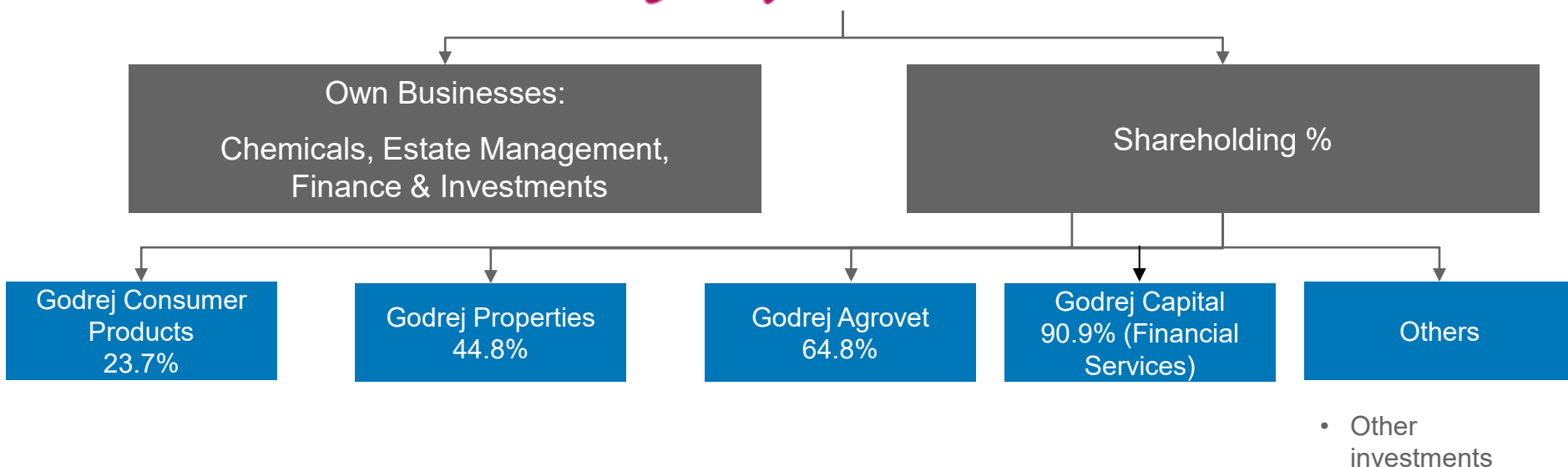
- **Animal Feed:** Animal Feed segment delivered record quarterly volumes, driven by sustained market share gains in the cattle feed category. Segment revenue remained flat, as strong volume growth was offset by lower average realizations due to softening commodity prices.
- **Vegetable Oil:** Segment revenue and margins recorded stellar year-on-year growth in Q2 FY26, supported by higher average realisations of Crude Palm Oil (CPO) and Palm Kernel Oil (PKO).
- **Crop Protection Business:** In Q2FY26, Consolidated revenues stood at ₹213 crore as compared to ₹297 crore in the corresponding quarter of the previous year.
- **Dairy:** Segment Revenue and EBITDA remained broadly stable year-on-year in Q2 FY26. Value added products (VAP) posted ~10% growth & VAP contribution to total sales rose to ~36% in Q2 FY26 .



OTHER INFORMATION

GODREJ INDUSTRIES LIMITED

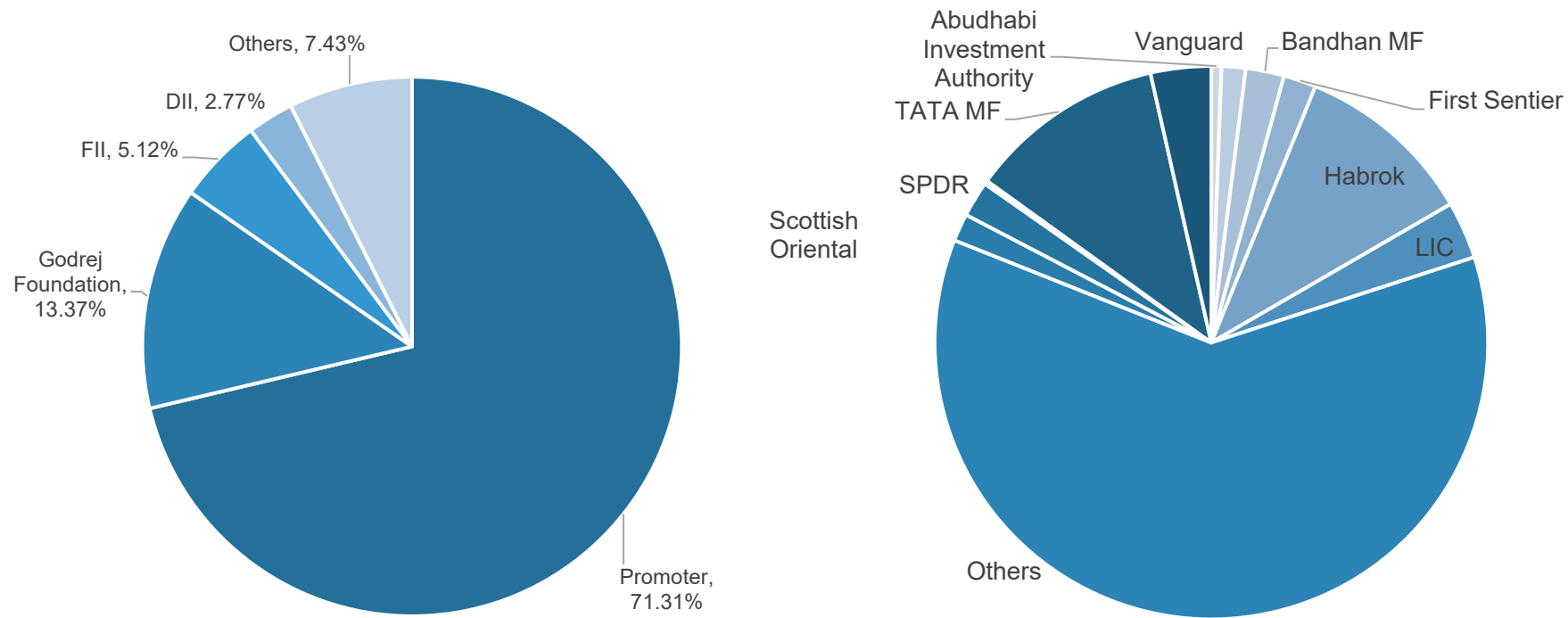
CORPORATE STRUCTURE



SIGNIFICANT APPRECIATION IN INVESTMENT VALUE

Company	Business	Holding (%)	Investment at cost (₹ crore)	Market Value ^ of investment (₹ crore)
Godrej Consumer Products (GCPL)	FMCG, Personal and Household Care products	23.7%	1,366	28,328
Godrej Properties (GPL)	Real Estate and Property Development	44.8%	2732	26,567
Godrej Agrovet	Animal Feed, Agri-inputs, Poultry, Dairy & Oil Palm	64.8%	1043	8,616
Godrej Capital Ltd	Financial Services	90.9%	3454	
Godrej International	International Trading	100%	15	
Godrej International & Trading	International Trading & Investments	100%	4	
Others		--	29	
	Total		8,643	

SHAREHOLDING PATTERN AS ON Sep 30, 2025



Major Institutional Investors



THANK YOU FOR YOUR TIME AND CONSIDERATION