

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Dated: June 30, 2025

To,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

Ref.: BSE Scrip Code No. “500164”

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref.: “GODREJIND”
Debt Segment NSE

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on further acquisition of shares of Godrej Capital Limited

Further to the update submitted under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) on February 29, 2024, we would like to inform that Godrej Industries Limited (“the Company”) has made further investment in Godrej Capital Limited, its subsidiary. Consequently, the Company now holds 90.89% of the total paid up share capital of Godrej Capital Limited.

We enclose herewith the details required under Regulation 30 of the Listing Regulations read Schedule III to the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as Annexure to this letter.

Kindly take the above on your record.

Thanking you,
Yours sincerely,

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl.: A/a



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Annexure

Details of Acquisition

Sr. No.	Particulars	Details
(a)	Name of the target entity, details in brief such as size, turnover, etc.	<p>Godrej Capital Limited ("GCL") is a subsidiary of Godrej Industries Limited ("the Company / GIL"). GIL has increased its holding from 89.48% to 90.89% in GCL.</p> <p>Total paid up Share Capital of Godrej Capital Limited as on date is Rs. 40,45,250/- (Rupees Forty Lakhs Forty-Five Thousand Two Hundred and Fifty Only) and the Total Consolidated Income of GCL for the Financial Year ended March 31, 2025, was Rs. 1620.20 Crore.</p>
(b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The transaction is with a related party. GCL is a subsidiary of GIL. The transaction is at arm's length.
(c)	Industry to which the entity being acquired belongs	GCL is a Core Investment Company
(d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	GCL is a Core Investment Company which holds Equity Shares of Godrej Housing Finance Limited and Godrej Finance Limited.



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Sr. No.	Particulars	Details						
(e)	Brief details of any governmental or regulatory approvals required for the acquisition	The acquisition is within the overall limit approved by the Shareholders of the Company for making investment in GCL under Section 186 of the Companies Act, 2013.						
(f)	Indicative time period for completion of the acquisition	Completed						
(g)	Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration						
(h)	Cost of acquisition or the price at which the shares are acquired	This further acquisition of Equity Shares of GCL is done by GIL based on the Valuation Report for a total consideration of ~Rs.285 Crore.						
(i)	Percentage of shareholding / control acquired and / or number of shares acquired	GIL has acquired 15,422 (Fifteen Thousand Four Hundred and Twenty-Two) fully paid up Equity Shares of face value of Rs.10/- (Rupees Ten Only) each by way of rights issue done by GCL and GIL has fully subscribed to it. This amount invested is a primary infusion of capital in GCL (<u>and not a secondary purchase / sale</u>). The shareholding of GIL in GCL now stands at 90.89%.						
(j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>GCL became a subsidiary of GIL w.e.f. March 25, 2021.</p> <p>The Total Consolidated Income of GCL for the last 3(three) Financial Years is as below:-</p> <table><tr><td>March 31, 2023</td><td>Rs. 346.91 Crore</td></tr><tr><td>March 31, 2024</td><td>Rs. 889.14 Crore</td></tr><tr><td>March 31, 2025</td><td>Rs. 1620.20 Crore</td></tr></table>	March 31, 2023	Rs. 346.91 Crore	March 31, 2024	Rs. 889.14 Crore	March 31, 2025	Rs. 1620.20 Crore
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